

## Bertram, Gary

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**From:** Ray Riek [rfriek@aol.com]  
**Sent:** Thursday, January 23, 2014 10:26 AM  
**To:** Bertram, Gary  
**Subject:** re: Carbolytic Materials Company: Article # 7011 0470 0002 2747 1768

Gary

Thanks for taking my call a week ago. I have tried to connect with the main creditor to discuss this issue and haven't been able to connect. So will follow on our discussion with this note.

This is in reference to a letter received from Becky Weber dated 1/9/14, which refers to an inspection of the Maryville facility 3/4/14.

To confirm our discussion: I am the principle equity holder, but the creditors took over this facility in 2011, and the operation of the plant was given to a customer. Our management team was released.

The plant was operated by this arrangement from February 2012 to July 2013, then shuttered by the operator and all wage employees released. It is now up for sale and there is an active bidder who has not closed the deal. The operator simply walked away and all contacts come to me by default.

My estimate is that there is a 50:50 probability that some entity will purchase and restart the Maryville facility (as products were sold out when shuttered – there is a long frustrating story here, but that is for another time). Otherwise, it will go through liquidation of assets – a decision should be made on those alternatives in the first quarter of 2014 – which I find difficult to predict since I only have 3<sup>rd</sup> hand information.

Bottom line: the request for more information on emission testing is a moot point unless it is restarted. All I can suggest is that I will retain your letter and turn it over to any new owner if that occurs. I have listed contacts (creditors) other than me below if that helps, but if your question is operational I do not have access to the information for the period in question.

Hope this helps in understanding the company's situation, and feel free to contact me if I can be of any assistance.  
Ray

Principal creditor: Advantage Capital: Reid Hutchins: (o) (518) 743-1787  
Secondary creditor and operator during the period in question: Plastics Color Corporation: John Schwab: (o) (708) 868-3800

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